# Philadelphia Bar Association LAWYER REFERRAL & INFORMATION SERVICE

# 1101 Market Street, 11<sup>th</sup> Floor Philadelphia, PA 19107 215-238-6326

**Application for Membership** 

Please complete all information on the application, including the waiver. Completed applications take approximately six to eight weeks to process. <u>DO NOT SEND PAYMENT WITH YOUR APPLICATION</u>. Should you have any questions regarding LRIS or the application, please call Charles J. Klitsch, Esquire, Director of Public and Legal Services at 215-238-6326.

Name:	Attorney ID #:
Firm:	□ Partner □ Associate □ Of Counsel
Office Address: (Please check one: $\Box$ Pr	rimary Office □Branch Office)
Phone:	Fax:
Email Address and/or Web Site:	
Additional Office Address: (Please check	k one: □Primary Office □Branch Office)
	Fax:
Law School:	Graduation Date:
Undergraduate Institution:	Graduation Date:
Other Courts to Which Admitted:	mission:
Foreign Languages:	

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Please ans	wer the following questions:		
1.	Have you previously been a member of the LRIS panel?	$\square$ YES	$\square$ No
2.	Have you previously been a judge?	$\square$ YES	$\square$ No
3.	Have you ever been disciplined by the Disciplinary Board of the Pennsylvania Supreme Court or by a disciplinary authority in another jurisdiction? (If answered yes, please furnish a brief explanation in letter form application. Both your application and the letter should be confidential.")		n it with your
4.	Are you willing to accept one referral per year in which LRIS although not eligible for free legal services, would not likely be ab reduced legal fee?	le to pay	even a greatly
Please sign below to indicate that you have read the following statements and agree to comply with these requirements:			comply with
1.	By signing below, the attorney agrees to submit to binding arbitration through the Bar's Fee Disputes Committee should a dispute over fees arise between the attorney and any client referred by LRIS.		
2.	By signing below, the attorney agrees to cooperate fully with the LRIS Director and Committee in resolving any complaints which arise between the attorney and the client referred by LRIS.		
3.	By signing below, the attorney acknowledges that, under LRIS Operating Rules, he/she may not refer a case received through the LRIS to another attorney. Rather, the attorney must refer the client back to the LRIS for another referral.		
4.	By signing below, the attorney acknowledges having reviewed the LRIS Fee Share Schedule currently in place and agrees to abide by said schedule and forward appropriate fees to the Service upon completion of services to LRIS-referred clients.		
5.	By signing below, the attorney acknowledges having read the LRIS Operating Rules currently in place and agrees to abide by the Operating Rules while serving on the LRIs panel.		
Signature:	Date:		

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Please check the areas of law in which you would like to receive referrals. You are permitted to select up to 25 panels within 7 bolded categories of referral. Each box checked is considered one selection, with the exception of "house visits." Panels with an asterisk require that you meet special membership criteria. You MUST submit the corresponding Experience Requirements Form to be considered for a panel with experience requirements.

Administrative Law	
☐Federal Agencies (1502)	Corporate
☐State Agencies (1503)	Corporations (1001)
☐Attorney Discipline* (1504)	Franchises (1002)
□Non-Attorney Professional Licenses*	□Non-profits (1003)
(1505)	Criminal
☐Misc/Other (1506)	□Expungements / Pardons
Disabilities Law - ADA	(1108)
☐Employment Discrimination*(0102)	☐Federal Criminal* (1109)
☐Access* (0103)	—Felony* (1101)
Transportation* (0104)	☐Misdemeanor* (1102)
Fair Housing for the Disabled* (3307)	☐Juvenile Delinquents* (1103)
Adult Protective Services* (1210)	Crime Victims * (1104)
Guardianship & Incapacitation* (1211)	☐Homicide* (1105)
☐Estate Planning for Persons with	☐Appeals* (1106)
Disabilities* (1212)	Property Forfeiture* (1107)
Admiralty* (0201)	Domestic Relations
Asbestos (0301)	Divorce- Simple (1301)
Aviation (0401)	Divorce- Complex* (1302)
Bankruptcy	Divorce- Deferred Payment* (1303)
☐Individual* (0501)	Custody* (1304)
□Wage Earner Plan* (0502)	□Visitation* (1305)
Commercial* (0503)	Grandparent Visitation*(1306)
Civil Rights	Child Support* (1307)
Prisoners' Rights* (0602)	Spousal Support* (1318)
False Arrest* (0603)	Protection from Abuse (1319)
☐Misc / Other* (0604)	Paternity* (1309)
Civil Service	☐Adoption* (1310)
City (0701)	Stepparent Adoption* (1311)
$\square$ State (0702)	International Adoption*(1314)
☐Federal (0703)	PreMarital Agreements* (1315)
Commercial Law	Foster Parents (1320)
Anti-trust* (0801)	□Name Change (1312)
Banking (0802)	DHS Matters / Child Abuse* (1313)
Collections (0803)	Education Law
Contracts (0805)	Access to Records* (3402)
Government Contracts* (0807)	School Discipline* (3403)
Securities* (0809)	Special Education* (3404)
Truth-in-Lending (0810)	Elder Law
Consumer Issues	Nursing Home Law* (1402)
Debtor / Creditor (0902)	Medicare* (1403)
Fair Debt Collection* (0903)	Misc / Other (1404)
Fair Credit Reporting* (0904)	Employment Law
General Consumer Complaints* (0905)	Employee* (2301)
☐ Identity Theft* (0906)	□Employer* (2302)
Lemon Law* (0907)	Employment Discrimination* (2303)
☐Mortgage Foreclosures* (0908)	$\Box Union* (2304)$

☐Family & Medical Leave Act (FMLA)*	☐Misc / Other* (3104)
(2305)	Products Liability – Paxil *(3105)
□Wage & Hour (FLSA) * (2306)	Products Liability – Pelvic Mesh* (3106)
Entertainment Law	Products Liability – Reglan* (3107)
$\square$ Sports* (1\omega2)	Products Liability – Risperdal* (3108)
□Publishing* (1603)	Products Liability – Talc* (3109)
☐Music & Recording* (1604)	Products Liability – Xarelto* (3110)
☐TV, Film, Theater, Modeling* (1605)	Products Liability – Yaz *(3111)
House Visits (1701)	☐Products Liability – IVC Filter*(3112)
(Attorney is willing to Make Home	Public Utilities (3201)
Visits to Disabled/Elderly Clients)	Real Estate
Immigration & Naturalization* (1801)	Transactions - Residential*
Insurance	(3310)
☐Health (1902)	☐Transactions—Commercial*
□Property & Casualty (1903)	(3311)
☐HIPAA Violations (1904)	□Condominium/Co <b>O</b> p
	Conversions & Sales* (3312)
Bad Faith Actions (1905)	
$\square$ Misc / Other (1906)	□Construction Law (3313)
STD/LTD Appeals (1907)	☐Fair Housing / Housing
Intellectual Property	Discrimination* (3314)
□Copyright* (2002)	Eminent Domain (3303)
☐Patent * (2003)	Environmental* (3304)
☐Trademark* (2004)	Litigation* (3306)
International Law (2201)	□Zoning* (3308)
Internet	Fraudulent Conveyance (3309)
□Copyright Violation Defense* (2202)	☐Misc / Other (3315)
Sales Transactions / Breach of Contract	Small Claims Court (3601)
(2203)	Social Security
Landlord / Tenant	Administrative Hearing* (3701)
☐ Landlord Representation (2402)	☐Appeals to District Court* (3702)
Tenant Representation (2403)	☐Misc / Other (3704)
□PHA Matters (2404)	Taxes
Commercial L/T (2405)	□City* (3801)
Liquor Control Board* (2501)	☐State* (3802)
Medical Marijuana and Hemp Law* (0420)	☐Federal* (3803)
Mental Health* (2701)	Traffic Court
Military Law	☐Moving Violations (3902)
□Veterans Law (2802)	□DWI (3903)
Selective Service (2803)	License Suspensions (3904)
☐Misc / Other (2804)	☐Misc / Other (3905)
Negligence / Torts – Defense (2901)	Unemployment Compensation
Negligence / Torts - Plaintiff	$\square$ Hearing (4002)
☐MVA / Slip & Fall / Other (2912)	☐Appeal (4003)
□Assault (2913)	Wills & Estates
☐Invasion of Privacy (2914)	□Simple Will (1201)
Legal Malpractice* (2904)	☐Small Estate Administration*
	(1215)
Libel & Slander (2915)	` '
☐Major Jury* (2905)	☐Complex Estate, Trust, Tax
☐Medical Malpractice* (2906)	Planning and Administration*
☐Dental Malpractice* (2916)	(1216)
Property Damage (2907)	□Will Contest / Estate
Personal Property (2911)	Controversy* (1204)
□Nursing Home/LTC Neglect (2918)	Living Will (1205)
Pensions	Power of Atorney (1206)
Employer* (3002)	☐Guardianship (1207)
□Employee* (3003)	<b>Welfare</b> (4201)
□ERISA* (3004)	Workers' Compensation
Products Liability	Federal* (2909)
Lead Paint* (3102)	□State* (2910)
☐Food & Drug* (3103)	□Appeals* (2917

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#### **LRIS Registration Fees**

The LRIS membership year runs from April 1st through March 31st. Annual dues are \$395.00, a portion of which supports advertising for the Service. Dues may be paid either in one lump sum payment of \$395.00 or in two installments of \$197.50 each, with the first installment due on April 1st and the second installment due on October 1st.

Attorneys who join the service after October 1st are charged prorated dues in the amount of \$197.50, which are payable at the orientation interview.

### LRIS Fee-Sharing Agreement

Attorneys serving on the Lawyer Referral and Information Service panel shall charge clients referred to them through the Service a \$35.00 fee for the first half-hour consultation. The consultation fee must be forwarded to the LRIS, and panel attorneys are not permitted to charge any more or any less than the \$35.00 fee for the initial, thirty-minute consultation.

Fees charged beyond the first half-hour consultation are to be negotiated directly between the LRIS panel attorney and the client. LRIS does not set fees for its attorneys' services, but requires that panel attorneys have a written fee agreement with each client and submit to binding arbitration through the Bar's Fee Disputes Committee should a problem arise (see Operating Rules).

For all matters referred, panel attorneys shall pay to LRIS a percentage of any fees earned and received from clients referred through LRIS according to the schedule below. The percentage applies to the entire fee earned and received. For example, if a panel attorney earns and receives \$9,000 in a referred matter, the percentage fee owed to LRIS is \$900 (\$9,000 x 10% = \$900). If a panel attorney earns and receives \$11,000 in a referred matter, the percentage fee owed to LRIS is \$1,650 (\$11,000 x 15% = \$1,650). If a panel attorney earns and receives multiple fee payments in a referred matter, when the fees earned and received exceed a higher percentage threshold, the higher percentage fee share applies to the entire fee earned and received. Example: A panel attorney earns and receives a payment of \$9,000 in a referred matter, and has paid LRIS \$900. The panel attorney then earns and receives a payment of \$2,000 in the same matter. The panel attorney then owes LRIS \$750. (\$9,000 + \$2,000 = \$11,000. \$11,000 x 15% = \$1,650. \$1,650 - \$900 previously paid = \$750 due LRIS).

Attorney's Fee	Percentage of Fee to be Given to LRIS
\$0 to \$10,000	10 percent of entire fee
\$10,001 to \$20,000	15 percent of entire fee
\$20,001 to \$35,000	20 percent of entire fee
over \$35,000	331/3 percent of entire fee

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# LAWYER REFERRAL & INFORMATION SERVICE WAIVER

By its approval of an attorney for membership on the Lawyer Referral and Information Service Panel, the LRIS Committee assures the public that the attorney is a member of the Bar in good standing and is qualified to practice law. The Committee also assures the public that the attorney adheres to, and will continue to adhere to, the recognized ethical standards of the profession as well as to the Lawyer Referral and Information Service's stated purpose under its operating rules. In furtherance of its obligation to the public, the LRIS Committee requests the following information:

I hereby authorize the Philadelphia Bar Association's Lawyer Referral and Information Service Committee to examine any and all material which is presently on file or which may hereafter be filed with the Disciplinary Board of the Pennsylvania Supreme Court, the Pennsylvania Lawyers' Fund for Client Security, the Judicial Inquiry and Review Board (JIRB), the Judicial Conduct Board and/or the Court of Judicial Discipline or successor bodies as part of my application to the LRIS and during the period that I am a member of the LRIS.

Signature:	Date:
Attorney Name:	ID #:

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## **ACKNOWLEDGMENT**

This will acknowledge that the law firm is aware of the undersigned panel attorney's membership in the Philadelphia Bar Association's Lawyer Referral and Information Service (LRIS). The law firm will abide by the LRIS Operating Rules and will comply with all LRIS requirements regarding clients referred to the panel attorney by LRIS.

Please Print:	
Managing Partner:	
Firm Name:	
Managing Partner	Date
LRIS Panel Member	Date